Registered ISO/MSP · 20+ Years Serving U.S. Businesses · Ray McGrogan: 973.200.2763

WSI PARTNER PROGRAM

Exclusive Partner Pricing for WSI Owners

CardChoice International offers WSI owners preferred pricing across our full suite of payment processing products. The rates below reflect your exclusive partner discount — available to USA WSI owners.

Business Basic Account

0.25% + $0.10 Interchange Pass Through

Process credit cards, cash, and ACH checks in one place. Access comprehensive transactional and financial reports and customize settings for payments, customers, notifications, and compliance.

Regular: ~~$14.95/month~~

WSI Price: $9.95/month

ACH Payments Add-on

$0.40 / Transaction · $2.50 / Return

ACH payments are fully integrated within your Business Basic Account — no separate platform needed. Accept both credit cards and ACH bank transfers all within your single payment dashboard, giving you the most cost-efficient electronic transactions available.

WSI Price: $25.00/month

Invoicing Application Add-on

Invoicing your customers is now integrated and seamless. Customize your invoice framework with a logo, header message, and return policy, then select a customer, enter line-item details, and click send.

Regular: ~~$14.95/month~~

WSI Price: $9.95/month

B2B Interchange Optimizer Add-on

Typical savings: 60–90 basis points

Our proprietary solution verifies that the additional Level II and Level III transaction data needed for B2B payments is provided during authorization — ensuring your transaction costs receive the best possible rate.

Regular: ~~$19.95/month~~

WSI Price: $14.95/month

QuickBooks Sync Add-on

QuickBooks Sync automatically updates daily transaction data, customer information, and invoices from the merchant's payment platform directly into QuickBooks Online.

Regular: ~~$24.95/month~~

WSI Price: $22.95/month

Advantage Suite for Surcharging

3% surcharge applied automatically

Stop absorbing credit card fees out of your margins. Advantage for Surcharging lets you apply a 3% checkout fee to credit card transactions, passing the cost of acceptance back to your client. The result: your processing costs are nearly eliminated, and your bottom line stays intact — without raising your prices

Regular: ~~$19.95/month~~

WSI Price: $14.95/month

Reduce processing cost on credit card sales*

Passport Virtual Banking

Included with every merchant account

Your traditional business checking account is costing you more than you think. It's a problem we call D.R.A.I.N. — and it silently drains thousands from businesses every year:

D — **Delayed Receivables** — *funds held up days after settlement*

R — **Restricted Funds Access** — *no fund access on nights, weekends, or holidays*

A — **Absent Yield** — *idle cash earning nothing in checking*

I — **Inefficient Integration** — *manual reconciliation eats hours every month*

N — **Negligent Visibility** — *no real-time insight into where your money is*

Your CardChoice merchant account includes Passport Virtual Banking at no added cost — a complete digital banking platform engineered to stop the drain and put your money to work from day one.

INCLUDED

FREE

With your Business Basic Account, which is not available through any traditional bank. Our Cash Builder Account pays you up to a 2.00% A.P.Y. Most banks offer low to no A.P.Y. No monthly minimum fees.

There's no need to switch banks—you can continue using your current business bank account.

Accelerated Cash Flow

Linked directly to your merchant account — see settled funds in real time, including weekends and holidays—no more waiting on your bank's schedule.

Automated Reconciliation

Fully automated reconciliation captures invoice numbers, remittance details, and transaction data — matched automatically to any general ledger structure.

Unlimited Sub-Accounts

Create unlimited accounts for savings, escrows, reserves, taxes, and fees — all in one dashboard. Perfect for managing multiple locations or entities.

Bill Pay & Vendor Automation

Automate vendor and supplier payments directly from your account. Eliminate paper checks and reduce time spent managing accounts payable.

Investment Sweeps

Surplus funds sweep nightly into money market, treasury bill, or core bond fund accounts — earning yield your local bank never offers.

Bank-Grade Security

SOC I & II certified, PCI Level 1, HIPAA certified, and covered by Nationwide Money Transmission Licenses — enterprise-grade protection built in.

ADD-ON SERVICE

Payroll & Benefits

Running your own WSI business means wearing a lot of hats. Let our integrated Payroll & Benefits platform handle the complexity of paying your team — so you can stay focused on growing your consulting practice. Automate payroll, eliminate manual tax filings, and ensure your employees are paid accurately and on time.

Payroll & Benefits	Suggested Retail	WSI Partner Price	WSI Savings**
Service	**Standard Rate**	**Your Cost**	**1 Employee / Year**
Per EIN	$40.00 / month	**$30.00 / month**	**$120.00 / year**
Per Worker	$7.50 / month	**$6.50 / month**	**$12.00 / year**
Quarterly Filings	$15.00 / quarter	**$14.50 / quarter**	**$2.00 / year**
Year-End Filings	$10.00 / worker / year	**$9.50 / worker / year**	**$0.50 / worker / year**
		Total Annual Savings — 1 Employee:	**$134.50 / year**

Worry-Free Compliance

Built-in tax calculations, withholdings, and filings keep your business compliant with federal, state, and local regulations — so you never have to worry about penalties or missed deadlines.

Easy Setup

Get up and running in minutes with a guided onboarding process. Seamless data imports and expert support make getting started simple — no technical expertise required.

Integrated with Your Platform

Payroll works directly within your CardChoice account, keeping your business financials connected in one place. Less manual entry, fewer errors, more time for your clients.

*** WSI Savings shown annually for 1 employee. Each additional employee adds $12.50/year in savings (Per-Worker + Year-End Filing differential).*

Total Annual Savings — Complete WSI Partner Program

$264 per year

When all five payment products are enrolled at WSI Partner pricing vs. standard retail rates.

** Debit card transactions are subject to standard processing fees. Surcharging programs are compliant with applicable card network rules and state regulations. CardChoice International will confirm eligibility before enrollment.*

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Partner with CardChoice International

Earn 20% Residuals Profit · Grow Your Income · Help Your Clients Save

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